Consolidated Financial Results for the Nine Months ended September 30, 2026 [IFRS]

November 12, 2026

Note: The following report is an English translation of the Japanese-language original.

Company name : **INPEX CORPORATION** Stock Exchange on which the Company is listed : Tokyo Stock Exchange
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Scheduled date of payment of cash dividends : —
Preparation of supplementary explanatory materials : Yes
Meeting of quarterly financial results presentation : Yes

(Amounts less than one million yen are rounded down)

1. Consolidated Financial Results for the Nine Months ended September 30, 2026 (January 1, 2026 through September 30, 2026)

(1) Consolidated operating results

(Figures in % represent the changes from the corresponding period of the previous fiscal year)

	Revenue		Operating profit		Profit before tax		Profit	
For the nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	1,429,238	(6.0)	922,895	5.7	953,353	4.6	440,324	40.0
September 30, 2025	1,520,647	(13.0)	872,943	(14.3)	911,843	(13.0)	314,517	3.6

	Profit attributable to owners of parent		Total comprehensive income		Basic earnings per share	Diluted earnings per share
For the nine months ended	Millions of yen	%	Millions of yen	%	Yen	Yen
September 30, 2026	407,612	38.9	433,326	—	351.19	350.89
September 30, 2025	293,410	1.4	(183,070)	—	245.37	245.18

(2) Consolidated financial position

	Total assets	Total equity	Equity attributable to owners of parent	Ratio of equity attributable to owners of parent to total assets
As of	Millions of yen	Millions of yen	Millions of yen	%
September 30, 2026	8,296,935	5,210,529	4,955,504	59.7
December 31, 2025	7,735,198	5,022,903	4,747,158	61.4

2. Dividends

	Cash dividends per share				
	At 1st quarter end	At 2nd quarter end	At 3rd quarter end	At fiscal year end	Total
	Yen	Yen	Yen	Yen	Yen
For the year ended December 31, 2025	—	50.00	—	50.00	100.00
For the year ending December 31, 2026	—	56.00	—		
For the year ending December 31, 2026 (Forecasts)				56.00	112.00

(Notes): 1. Changes in projected dividends for the year ending December 31, 2026 from the previous forecast: None

2. "Dividends" as stated above refer to common stock. For information regarding Class A stock (not listed), please refer to Exhibit "Dividends of Class A stock."

3. Forecasts for Consolidated Financial Results for the year ending December 31, 2026 (January 1, 2026 through December 31, 2026)

(Figures in % represent the changes from the corresponding period of the previous fiscal year)

	Revenue		Operating profit		Profit before tax		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
For the year ending December 31, 2026	1,875,000	(6.8)	1,203,000	6.0	1,257,000	7.1	550,000	39.7	476.35

(Note): Changes in forecasts for consolidated financial results for the year ending December 31, 2026 from the previous forecast: Yes

*Notes

(1) Significant changes in scope of consolidation : None

(2) Changes in accounting policies and accounting estimates

1. Changes in accounting policies required by IFRS : None
2. Other changes in accounting policies : None
3. Changes in accounting estimates : None

(3) Number of shares issued (Common stock)

1. Number of shares issued at the end of the period (including treasury stock): 1,259,136,067 shares as of September 30, 2026
   1,259,136,067 shares as of December 31, 2025
2. Number of treasury stock at the end of the period: 109,551,250 shares as of September 30, 2026
   93,742,368 shares as of December 31, 2025
3. Average number of shares: 1,160,672,596 shares for the nine months ended September 30, 2026
   1,195,798,029 shares for the nine months ended September 30, 2025

(Note): The shares held by "the Board Incentive Plan Trust" are included in number of treasury stock at the end of the period.
(As of September 30, 2026: 966,410 shares As of December 31, 2025: 1,012,209 shares)

*Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

*Explanation regarding the appropriate use of estimated consolidated financial results

The aforementioned forecasts "3. Forecasts for Consolidated Financial Results for the year ending December 31, 2026" are based on the currently available information and contain many uncertainties. The final results might be significantly different from the forecasts due to changes in business conditions including oil and natural gas price levels, production and sales plans, project development schedules, government regulations and financial and tax schemes. Regarding the forecasts, please refer to "1. Summary of Operating Results, etc. (3) Explanation Regarding Future Forecast Information Such as Forecasts for Consolidated Financial Results" on page 3.

Exhibit:

Dividends of Class A stock

	Cash dividends per share				
	At 1st quarter end	At 2nd quarter end	At 3rd quarter end	At fiscal year end	Total
	Yen	Yen	Yen	Yen	Yen
For the year ended December 31, 2025	—	20,000.00	—	20,000.00	40,000.00
For the year ending December 31, 2026	—	22,400.00	—		
For the year ending December 31, 2026 (Forecasts)				22,400.00	44,800.00

(Note): The Company conducted a stock split at a ratio of 1:400 of common stock effective October 1, 2013. However, for Class A stock (not listed), no stock split was implemented. The article specifying that dividends of Class A stock are equivalent to dividends of common stock prior to the stock split is included in the Articles of Incorporation.

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1. Summary of Operating Results, etc.

(1) Summary of Consolidated Operating Results

Regarding the Company's consolidated financial results for the nine months ended September 30, 2026, revenue decreased by ¥91.4 billion, or 6.0%, to ¥1,429.2 billion from the corresponding period of the previous fiscal year due to a decrease in sales volume of crude oil. Revenue of crude oil decreased by ¥200.1 billion, or 17.3%, to ¥953.8 billion, and revenue of natural gas increased by ¥87.2 billion, or 25.5%, to ¥429.8 billion. Sales volume of crude oil decreased by 35,998 thousand barrels, or 33.2%, to 72,561 thousand barrels, and sales volume of natural gas increased by 43,303 million cf, or 12.7%, to 383,116 million cf. Sales volume of overseas natural gas increased by 31,971 million cf, or 11.4%, to 311,210 million cf, and sales volume of domestic natural gas increased by 304 million m^3, or 18.7%, to 1,927 million m^3 (71,906 million cf). The average sales price of overseas crude oil increased by U.S.$11.07, or 15.4%, to U.S.$82.84 per barrel. The average sales price of overseas natural gas increased by U.S.$0.31, or 6.0%, to U.S.$5.46 per thousand cf, and the average sales price of domestic natural gas increased by ¥2.98, or 3.7%, to ¥83.13 per m^3. The average exchange rate of the Japanese yen against the U.S. dollar on consolidated revenue depreciated by ¥10.53, or 7.1%, to ¥158.63 per U.S. dollar.

The decrease of ¥91.4 billion in revenue was mainly derived from the following factors: regarding revenue of crude oil and natural gas, a decrease in sales volume contributing ¥330.2 billion to the decrease, an increase in unit sales price contributing ¥133.7 billion to the increase, the depreciation in the average exchange rate of the Japanese yen against the U.S. dollar contributing ¥83.5 billion to the increase, and an increase in revenue excluding crude oil and natural gas of ¥21.5 billion.

Meanwhile, cost of sales decreased by ¥33.4 billion, or 5.3%, to ¥601.6 billion. Exploration expenses decreased by ¥5.2 billion, or 40.7%, to ¥7.6 billion. Selling, general and administrative expenses increased by ¥8.8 billion, or 10.9%, to ¥89.8 billion. Other operating income increased by ¥37.9 billion, or 141.4%, to ¥64.8 billion. Other operating expenses increased by ¥2.6 billion, or 42.1%, to ¥9.0 billion. Share of profit of investments accounted for using equity method increased by ¥76.1 billion, or 125.4%, to ¥136.9 billion. As a result, operating profit increased by ¥49.9 billion, or 5.7%, to ¥922.8 billion.

Finance income decreased by ¥4.8 billion, or 4.9%, to ¥93.3 billion. Finance costs increased by ¥3.6 billion, or 6.1%, to ¥62.8 billion. As a result, profit before tax increased by ¥41.5 billion, or 4.6%, to ¥953.3 billion.

Income tax expense decreased by ¥84.2 billion, or 14.1%, to ¥513.0 billion. Profit attributable to non-controlling interests increased by ¥11.6 billion, or 55.0%, to ¥32.7 billion. As a result of the above effects, profit attributable to owners of parent increased by ¥114.2 billion, or 38.9%, to ¥407.6 billion.

Operating results by segment are as follows:

1) Oil & Gas Japan

Although revenue from external customers increased by ¥33.1 billion, or 22.6%, to ¥180.2 billion due to an increase in sales volume of natural gas, profit attributable to owners of parent decreased by ¥5.5 billion, or 25.6%, to ¥16.1 billion mainly due to an increase in cost of sales.

2) Oil & Gas Overseas - Ichthys Project

Revenue from external customers increased by ¥105.6 billion, or 43.6%, to ¥348.1 billion due to increases in sales volume and sales price. Profit attributable to owners of parent increased by ¥119.7 billion, or 66.1%, to ¥300.9 billion.

3) Oil & Gas Overseas - Other Projects

Revenue from external customers decreased by ¥235.9 billion, or 21.1%, to ¥882.3 billion due to a decrease in sales volume of crude oil. Profit attributable to owners of parent decreased by ¥12.7 billion, or 13.1%, to ¥84.6 billion.

(2) Summary of Consolidated Financial Position

Total assets as of September 30, 2026 increased by ¥561.7 billion to ¥8,296.9 billion, compared to December 31, 2025. Current assets increased by ¥356.3 billion to ¥1,465.4 billion due to an increase in other financial assets, and others. Non-current assets increased by ¥205.3 billion to ¥6,831.5 billion due to an increase in investments accounted for using equity method, and others. Meanwhile, total liabilities increased by ¥374.1 billion to ¥3,086.4 billion. Current liabilities increased by ¥370.6 billion to ¥1,210.3 billion and non-current liabilities increased by ¥3.4 billion to ¥1,876.0 billion.

Total equity increased by ¥187.6 billion to ¥5,210.5 billion. Equity attributable to owners of parent increased by ¥208.3 billion to ¥4,955.5 billion. Non-controlling interests decreased by ¥20.7 billion to ¥255.0 billion.

(3) Explanation Regarding Future Forecast Information Such as Forecasts for Consolidated Financial Results

The Company has revised its consolidated financial forecasts for the fiscal year ending December 31, 2026, mainly reflecting the stable production of the Ichthys Project and revisions to its assumptions for crude oil prices and foreign exchange rates in the fourth quarter, while uncertainties surrounding the situation in the Middle East remain.

Forecasts for consolidated financial results for the year ending December 31, 2026

(Millions of yen)

	Revenue	Operating profit	Profit before tax	Profit attributable to owners of parent
Previous Forecasts: A	1,973,000	1,223,000	1,278,000	510,000
Revised Forecasts: B	1,875,000	1,203,000	1,257,000	550,000
Increase (Decrease): B-A	(98,000)	(20,000)	(21,000)	40,000
Percentage change (%)	(5.0)	(1.6)	(1.6)	7.8

The above forecasts are calculated based on the following assumptions:

	Previous Forecasts		Revised Forecasts	
Crude oil price (Brent)	First Half average (actual):	U.S.$87.6/bbl	First Half average (actual):	U.S.$87.6/bbl
	Second Half average:	U.S.$75.0/bbl	Second Half average:	U.S.$92.3/bbl
	- 3rd quarter average:	U.S.$80.0/bbl	- 3rd quarter average (actual):	U.S.$91.3/bbl
	- 4th quarter average:	U.S.$70.0/bbl	- 4th quarter average:	U.S.$93.3/bbl
	Full Year average:	U.S.$81.4/bbl	Full Year average:	U.S.$90.0/bbl
Exchange rate	First Half average (actual):	¥158.3/U.S.$	First Half average (actual):	¥158.3/U.S.$
	Second Half average:	¥160.0/U.S.$	Second Half average:	¥158.2/U.S.$
	Full Year average:	¥159.2/U.S.$	Full Year average:	¥158.2/U.S.$

Crude oil prices at which the Company sells products vary depending on crude oil type and differ from Brent crude oil prices. Crude oil price differences are determined by the quality of each crude oil type, etc., and are also affected by market conditions.

2. Condensed Quarterly Consolidated Financial Statements and Principal Notes

(1) Condensed Quarterly Consolidated Statement of Financial Position

(Millions of yen)

Accounts	As of December 31, 2025	As of September 30, 2026
Assets		
Current assets		
Cash and cash equivalents	168,407	182,373
Trade and other receivables	263,055	258,928
Inventories	68,389	120,980
Income taxes receivable	19,397	47,762
Loans receivable	54,305	45,469
Other financial assets	477,393	740,655
Other current assets	58,145	69,265
Total current assets	1,109,093	1,465,435
Non-current assets		
Oil and gas assets	3,888,982	3,934,354
Other property, plant and equipment	25,576	50,039
Goodwill	46,551	48,940
Intangible assets	31,360	30,853
Investments accounted for using equity method	1,024,925	1,162,332
Loans receivable	1,409,382	1,401,090
Other financial assets	116,765	121,220
Asset for retirement benefits	980	1,357
Deferred tax assets	62,145	61,930
Other non-current assets	19,434	19,381
Total non-current assets	6,626,104	6,831,500
Total assets	7,735,198	8,296,935

(Millions of yen)

Accounts	As of December 31, 2025	As of September 30, 2026
Liabilities and equity		
Liabilities		
Current liabilities		
Trade and other payables	217,690	271,753
Bonds and borrowings	541,482	739,489
Other financial liabilities	37,183	42,792
Income taxes payable	13,040	127,543
Asset retirement obligations	15,885	12,750
Other current liabilities	14,381	16,034
Total current liabilities	839,663	1,210,361
Non-current liabilities		
Bonds and borrowings	703,264	656,988
Other financial liabilities	46,589	104,466
Liability for retirement benefits	1,358	1,464
Asset retirement obligations	477,817	441,792
Deferred tax liabilities	628,151	654,201
Other non-current liabilities	15,448	17,130
Total non-current liabilities	1,872,631	1,876,044
Total liabilities	2,712,295	3,086,406
Equity		
Common stock	290,809	290,809
Capital surplus	454,020	405,640
Retained earnings	3,345,830	3,620,353
Treasury stock	(221,629)	(280,442)
Other components of equity	878,127	919,142
Total equity attributable to owners of parent	4,747,158	4,955,504
Non-controlling interests	275,745	255,024
Total equity	5,022,903	5,210,529
Total liabilities and equity	7,735,198	8,296,935

(2) Condensed Quarterly Consolidated Statement of Profit or Loss and Condensed Quarterly Consolidated Statement of Comprehensive Income

Condensed Quarterly Consolidated Statement of Profit or Loss

(Millions of yen)

Accounts	For the nine months ended September 30, 2025	For the nine months ended September 30, 2026
Revenue	1,520,647	1,429,238
Cost of sales	(635,076)	(601,601)
Gross profit	885,570	827,636
Exploration expenses	(12,890)	(7,637)
Selling, general and administrative expenses	(80,991)	(89,843)
Other operating income	26,860	64,841
Other operating expenses	(6,351)	(9,028)
Share of profit (loss) of investments accounted for using equity method	60,745	136,926
Operating profit	872,943	922,895
Finance income	98,112	93,309
Finance costs	(59,212)	(62,850)
Profit before tax	911,843	953,353
Income tax expense	(597,325)	(513,029)
Profit	314,517	440,324
Profit attributable to		
Owners of parent	293,410	407,612
Non-controlling interests	21,107	32,711
Profit	314,517	440,324
Earnings per share		
Basic earnings per share (Yen)	245.37	351.19
Diluted earnings per share (Yen)	245.18	350.89

Condensed Quarterly Consolidated Statement of Comprehensive Income

(Millions of yen)

Accounts	For the nine months ended September 30, 2025	For the nine months ended September 30, 2026
Profit	314,517	440,324
Other comprehensive income		
Items that will not be reclassified to profit or loss		
Exchange differences on translation of foreign operations	(94,094)	3,180
Financial assets measured at fair value through other comprehensive income	2,463	(3,397)
Total items that will not be reclassified to profit or loss	(91,631)	(217)
Items that may be reclassified subsequently to profit or loss		
Cash flow hedges	3,837	(1,618)
Exchange differences on translation of foreign operations	(402,400)	(7,762)
Financial assets measured at fair value through other comprehensive income	2,447	(1,275)
Share of other comprehensive income of investments accounted for using equity method	(9,839)	3,875
Total items that may be reclassified subsequently to profit or loss	(405,955)	(6,780)
Total other comprehensive income	(497,587)	(6,997)
Comprehensive income	(183,070)	433,326
Comprehensive income attributable to		
Owners of parent	(194,763)	394,213
Non-controlling interests	11,692	39,113
Comprehensive income	(183,070)	433,326

(3) Condensed Quarterly Consolidated Statement of Changes in Equity

For the nine months ended September 30, 2025

(Millions of yen)

	Equity attributable to owners of parent					
					Other components of equity	
	Common stock	Capital surplus	Retained earnings	Treasury stock	Exchange differences on translation of foreign operations	Cash flow hedges
As of January 1, 2025	290,809	458,254	3,073,530	(131,235)	1,127,203	17,062
Profit	—	—	293,410	—	—	—
Other comprehensive income	—	—	—	—	(487,081)	(6,002)
Total comprehensive income	—	—	293,410	—	(487,081)	(6,002)
Purchase of treasury stock	—	—	—	(28,708)	—	—
Disposal of treasury stock	—	(17)	—	17	—	—
Dividends	—	—	(111,453)	—	—	—
Changes in ownership interest in subsidiaries	—	(2,702)	—	—	1,179	—
Disposal of subsidiaries	—	—	—	—	—	—
Share-based payment transactions	—	181	—	—	—	—
Transfer from other components of equity to retained earnings	—	—	(4,703)	—	6,365	—
Total transactions with owners	—	(2,538)	(116,157)	(28,690)	7,544	—
As of September 30, 2025	290,809	455,715	3,250,783	(159,926)	647,667	11,060

	Equity attributable to owners of parent			Non-controlling interests	Total
	Other components of equity		Total		
	Financial assets measured at fair value through other comprehensive income	Total			
As of January 1, 2025	(13,820)	1,130,446	4,821,805	316,027	5,137,833
Profit	—	—	293,410	21,107	314,517
Other comprehensive income	4,910	(488,173)	(488,173)	(9,414)	(497,587)
Total comprehensive income	4,910	(488,173)	(194,763)	11,692	(183,070)
Purchase of treasury stock	—	—	(28,708)	—	(28,708)
Disposal of treasury stock	—	—	—	—	—
Dividends	—	—	(111,453)	(81,181)	(192,635)
Changes in ownership interest in subsidiaries	—	1,179	(1,523)	2,390	866
Disposal of subsidiaries	—	—	—	(56)	(56)
Share-based payment transactions	—	—	181	—	181
Transfer from other components of equity to retained earnings	(1,662)	4,703	—	—	—
Total transactions with owners	(1,662)	5,882	(141,503)	(78,848)	(220,351)
As of September 30, 2025	(10,572)	648,155	4,485,538	248,872	4,734,411

For the nine months ended September 30, 2026

(Millions of yen)

	Equity attributable to owners of parent					
					Other components of equity	
	Common stock	Capital surplus	Retained earnings	Treasury stock	Exchange differences on translation of foreign operations	Cash flow hedges
As of January 1, 2026	290,809	454,020	3,345,830	(221,629)	876,410	11,471
Profit	—	—	407,612	—	—	—
Other comprehensive income	—	—	—	—	(10,984)	2,257
Total comprehensive income	—	—	407,612	—	(10,984)	2,257
Purchase of treasury stock	—	—	—	(58,885)	—	—
Disposal of treasury stock	—	(72)	—	72	—	—
Dividends	—	—	(123,458)	—	—	—
Changes resulting from additions to consolidation	—	—	—	—	—	—
Changes in ownership interest in subsidiaries	—	(48,446)	—	—	44,784	—
Share-based payment transactions	—	140	—	—	—	—
Transfer from other components of equity to retained earnings	—	—	(9,629)	—	9,629	—
Total transactions with owners	—	(48,379)	(133,088)	(58,813)	54,414	—
As of September 30, 2026	290,809	405,640	3,620,353	(280,442)	919,841	13,729

	Equity attributable to owners of parent			Non-controlling interests	Total
	Other components of equity		Total		
	Financial assets measured at fair value through other comprehensive income	Total			
As of January 1, 2026	(9,755)	878,127	4,747,158	275,745	5,022,903
Profit	—	—	407,612	32,711	440,324
Other comprehensive income	(4,672)	(13,399)	(13,399)	6,401	(6,997)
Total comprehensive income	(4,672)	(13,399)	394,213	39,113	433,326
Purchase of treasury stock	—	—	(58,885)	—	(58,885)
Disposal of treasury stock	—	—	—	—	—
Dividends	—	—	(123,458)	(3,860)	(127,319)
Changes resulting from additions to consolidation	—	—	—	49	49
Changes in ownership interest in subsidiaries	—	44,784	(3,662)	(56,023)	(59,685)
Share-based payment transactions	—	—	140	—	140
Transfer from other components of equity to retained earnings	—	9,629	—	—	—
Total transactions with owners	—	54,414	(185,866)	(59,834)	(245,700)
As of September 30, 2026	(14,428)	919,142	4,955,504	255,024	5,210,529

(4) Notes to Condensed Quarterly Consolidated Financial Statements

(Notes on Going Concern Assumption)

None

(Notes on Condensed Quarterly Consolidated Statement of Cash Flows)

The condensed quarterly consolidated statement of cash flows has not been provided for the nine months ended September 30, 2026. Amounts of depreciation and amortization are as follows:

(Millions of yen)

	For the nine months ended September 30, 2025	For the nine months ended September 30, 2026
Depreciation and amortization	258,223	312,747

(Segment Information)

Reportable segment profit represents profit attributable to owners of parent as presented in the condensed quarterly consolidated statement of profit or loss. Intersegment transactions follow pricing based on arm's-length principles.

The revenue and financial results for the Group's reportable segments are as follows:

For the nine months ended September 30, 2025 (January 1, 2025 through September 30, 2025)

(Millions of yen)

	Reportable segments			Other*	Total	Adjustments	Consolidated
	Oil & Gas Japan	Oil & Gas Overseas					
		Ichthys Project	Other Projects				
Revenue							
Revenue from external customers	147,027	242,527	1,118,327	12,765	1,520,647	—	1,520,647
Intersegment revenue	—	14,342	—	6,894	21,237	(21,237)	—
Total	147,027	256,870	1,118,327	19,659	1,541,884	(21,237)	1,520,647
Segment profit (loss)	21,680	181,157	97,385	(6,026)	294,196	(786)	293,410

Note: The "Other" category consists of the operating segments that are not included in the reportable segments, and includes the renewable energy & power-related business and the CCS & hydrogen business, etc.

For the nine months ended September 30, 2026 (January 1, 2026 through September 30, 2026)

(Millions of yen)

	Reportable segments			Other*	Total	Adjustments	Consolidated
	Oil & Gas Japan	Oil & Gas Overseas					
		Ichthys Project	Other Projects				
Revenue							
Revenue from external customers	180,222	348,162	882,344	18,509	1,429,238	—	1,429,238
Intersegment revenue	—	22,169	—	6,585	28,755	(28,755)	—
Total	180,222	370,331	882,344	25,095	1,457,993	(28,755)	1,429,238
Segment profit (loss)	16,126	300,951	84,667	3,206	404,951	2,661	407,612

Note: The "Other" category consists of the operating segments that are not included in the reportable segments, and includes the renewable energy & power-related business and the CCS & hydrogen business, etc.

3. Supplementary Information

(1) Production, Orders Received and Sales Performance

1) Actual production

The following table shows actual production by segment:

Segment		Category	For the nine months ended September 30, 2025	For the nine months ended September 30, 2026
Oil & Gas Japan		Crude oil	578Mbbls (2Mbbls per day)	485Mbbls (2Mbbls per day)
		Natural gas	21,144MMcf (77MMcf per day)	17,289MMcf (63MMcf per day)
		Subtotal	4,431Mboe (16Mboe per day)	3,744Mboe (14Mboe per day)
		Iodine	445t	362t
		Electric power generation	68million kWh	62million kWh
Oil & Gas Overseas	Ichthys Project	Crude oil	9,023Mbbls (33Mbbls per day)	9,857Mbbls (36Mbbls per day)
		Natural gas	253,280MMcf (928MMcf per day)	298,608MMcf (1,094MMcf per day)
		Subtotal	57,970Mboe (212Mboe per day)	66,776Mboe (245Mboe per day)
	Other Projects	Crude oil	99,062Mbbls (363Mbbls per day)	90,272Mbbls (331Mbbls per day)
		Natural gas	69,811MMcf (256MMcf per day)	66,085MMcf (242MMcf per day)
		Subtotal	111,906Mboe (410Mboe per day)	102,372Mboe (375Mboe per day)
		Sulfur	112Mtons	82Mtons
Other		Electric power generation	1,673million kWh	2,015million kWh
Total		Crude oil	108,663Mbbls (398Mbbls per day)	100,614Mbbls (369Mbbls per day)
		Natural gas	344,235MMcf (1,261MMcf per day)	381,981MMcf (1,399MMcf per day)
		Subtotal	174,307Mboe (638Mboe per day)	172,892Mboe (633Mboe per day)
		Iodine	445t	362t
		Sulfur	112Mtons	82Mtons
		Electric power generation	1,741million kWh	2,077million kWh

Notes: 1. The volume of LPG produced overseas is included in “Crude oil.”

2. A portion of crude oil and natural gas production volume is consumed as fuel to generate electricity.

3. The production by the Company’s affiliates, etc. is included in the figures above.

4. The production volume of crude oil and natural gas under the production sharing contracts entered into by the Group corresponds to the net economic take of the Group. Figures calculated by multiplying the gross production volume by the Company’s interest share are 113,743 Mbbls (417 Mbbls per day) of crude oil, 350,897 MMcf (1,285 MMcf per day) of natural gas, and in total 180,696 Mboe (662 Mboe per day) for the nine months ended September 30, 2025, and 105,937 Mbbls (388 Mbbls per day) of crude oil, 388,194 MMcf (1,422 MMcf per day) of natural gas, and in total 179,340 Mboe (657 Mboe per day) for the nine months ended September 30, 2026.

5. “Boe” means barrels of oil equivalent.

6. “Iodine” is refined by other company on consignment.

7. Figures are rounded to the nearest whole number.

2) Orders received

Disclosure on this information is omitted because the amount of orders received is accounted for a minor portion of total sales.

3) Actual sales

The following table shows sales by segment:

(Millions of yen)

Segment		Category	For the nine months ended September 30, 2025		For the nine months ended September 30, 2026	
			Sales volume	Revenue	Sales volume	Revenue
Oil & Gas Japan		Crude oil	223Mbbls	2,305	62Mbbls	908
		Natural gas (excluding LPG)	60,574MMcf	130,093	71,906MMcf	160,162
		Other		14,627		19,152
		Subtotal		147,027		180,222
Oil & Gas Overseas	Ichthys Project	Crude oil	8,815Mbbls	94,231	10,064Mbbls	155,698
		Natural gas (excluding LPG)	233,318MMcf	148,296	268,033MMcf	192,463
		Subtotal		242,527		348,162
	Other Projects	Crude oil	99,520Mbbls	1,049,865	62,435Mbbls	794,094
		Natural gas (excluding LPG)	45,921MMcf	64,083	43,177MMcf	77,110
		Other		4,378		11,139
		Subtotal		1,118,327		882,344
Other		Crude oil	—	7,639	—	3,145
		Natural gas (excluding LPG)	—	155	—	125
		Other		4,969		15,238
		Subtotal		12,765		18,509
Total		Crude oil	108,559Mbbls	1,154,042	72,561Mbbls	953,847
		Natural gas (excluding LPG)	339,813MMcf	342,629	383,116MMcf	429,861
		Other		23,975		45,529
		Total		1,520,647		1,429,238